

RESTRICTION REQUEST

Purpose: This form is used for an individual's request to restrict our use or disclosure of protected health information for payment or health care operations, or to persons involved in the individual's care or payment for that care.

SECTION A: Individual requesting restriction.

Name: _____

Address: _____

Telephone: _____ Identification Number: _____

SECTION B: To the individual—please read the following and provide the information requested.

Although you have the right to request that we restrict our use or disclosure of your protected health information for treatment, payment or health care operations or to persons involved in your care or payment for that care, **we are under no obligation to agree to your request.** If we do, our agreement must be in writing and we will then restrict our use or disclosure of your protected health information as you request. We may, notwithstanding our agreement, use or disclose the restricted information needed for your treatment in an appropriate medical emergency, or when the use or disclosure without your written permission is authorized or required by law.

You may end the restriction at any time by notifying us in writing. We may end our agreement to restrict use or disclosure of your protected health information at any time by notifying you in writing. If you agree with our decision to end the restriction, your protected health information will no longer be subject to the restriction. If you disagree, our termination of the restriction will apply only to your protected health information that we create or receive after we gave you our notice terminating the restriction.

Please specify the protected health information that you want to restrict:

Please state how you want to restrict that protected health information:

INDIVIDUAL'S SIGNATURE.

I request that you restrict the use or disclosure of my protected health information as specified in Section B above. I understand that you are under no obligation to agree to my request, and that there will be no agreement unless you inform me in writing that you agree to my request.

Signature: _____ Date: _____

If this request is by a personal representative on behalf of the individual, complete the following:

Personal Representative's Name: _____

Relationship to Individual: _____

**YOU ARE ENTITLED TO A COPY OF THIS REQUEST
PLEASE RETURN THIS FORM TO:
Planned Administrators, Inc.
PO Box 6927
Columbia, SC 29260
Attention: Privacy Coordinator**